

# NEWMONEYSTORY

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## MENTOR

### **NEW MONEY STORY® Client Coaching Protocol** **The Emotional Economics® of Money Mastery**

Reference: *NEW MONEY STORY® CLIENT WORKBOOK*

WEEK:

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| 1  |          | Introduction to New Money Story®, ROADMAP system; materials  |
| 2  |          | Your New Money Story®  |
| 3  |          | Review of Module 1 Exercises; Discussion of New Money Story® |
| 4  | <b>R</b> | Step 1. Recognize Authorship of Your Money Story             |
| 5  |          | Review of Exercises; Discussion of Step 1                    |
| 6  | <b>O</b> | Step 2. Own Your Present Money Story                         |
| 7  |          | Review of Exercises and Discussion of Step 2                 |
| 8  | <b>A</b> | Step 3. Assess Your Money Story Plot and Storylines          |
| 9  |          | Review of Exercises; Discussion of Step 3                    |
| 10 | <b>D</b> | Step 4: Decide what to Change in Your Money Story            |
| 11 |          | Review of Exercises; Discussion of Step 4                    |
| 12 | <b>M</b> | Step 5: Map Changes  |

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| 13 |          | Review of Exercises; Discussion of Step 5                                    |
| 14 | <b>A</b> | Step 6: <b>Author New Experiences</b>  |
| 15 |          | Review of Exercises; Discussion of Step 6                                    |
| 16 | <b>P</b> | Step 7: <b>Program New Identity</b>  |
| 17 |          | Review of Exercises; Discussion of Step 7                                    |
| 18 |          | Master States of Mind  |
| 19 |          | Review of Exercises; Discussion of Master States of Mind                     |
| 20 |          | Mind Matters and Brain Business  |
| 21 |          | Review of Exercises; Discussion of Mind Matters and Brain Business           |
| 20 |          | Advance the Plot of Your New Money Story®                                    |
| 21 |          | Review of Exercises; Discussion of Advance the Plot of Your New Money Story® |
| 22 |          | Career and Money: Purpose Meets Passion; Discussion                          |
| 23 |          | Money and Your Relationship Story  |
| 24 |          | Review of Exercises; Discussion of Your New Relationship Story               |
| 25 |          | Money Success Paradigms  |
| 26 |          | Review of Exercises; Discussion of Money Success Paradigms                   |

27                                      The Wealth of Wellness

28                                      Review of Exercises; Discussion of The Wealth of Wellness

Optional at the End of 28 Weeks:

- Coaching focus on challenging storylines: four weeks
- Coaching focus on one or more of the new story modules for the remainder of the first coaching year

Recommendations:

- Year Two: Quarterly follow-up
- Life: Annual follow-up

MENTORING MONEY MINDSETS